



Linking to Sage

Revolution can link in with your Sage accounts package if you set up your nominal codes correctly. Each time an invoice is processed an extra line is added to file Sagelink.csv (C:\PCVRProg\). This line holds information about the invoice such as whether it was an invoice or a credit, the customer account number, nominal code, date, agreement number, vehicle reg, customer name and amounts. This file can be imported into Sage. Points to remember when using Revolution with Sage: All Sage nominal codes need to be set up in Revolution. Select General Maintenance, Setup and General Maintenance from the main menu. The tabs where nominal codes are maintained are the Location, VAT/Nominal tab and also within the Extras tab.

Account numbers will need to be set up for companies within General maintenance, 7. Renter database. The Sundry customer account code must also be set up in General Maintenance, Setup and General Maintenance on the Location, Defaults tab. Any company without a customer code will have its invoices posted to the sundry account code.

Any nominal or account codes changes made after closing a Revolution Agreement will not affect the data stored in a SAGELINK.CSV file

The SAGELINK.CSV file will be created if it doesn't exist and will be updated every time an invoice is generated using Revolution

If you are running on a network then a Sage link file will be created on each workstation that generates a Revolution invoice

It is not recommended to run the Sage import program at the same time as Revolution. The SAGELINK.CSV file (from each workstation) can be imported into Sage. Once this has been imported it is your responsibility to delete the SAGELINK.CSV file. If this is not done then the existing contents of the SAGELINK.CSV file will be imported (along with any new data) the next time the import routine is run.

The SAGELINK.CSV file is verified before the data is imported into Sage and any incorrect data on the file (due to missing nominal codes or account numbers for example) will cause the import to fail. The import routine should be carried out regularly to keep the amount of imported data to a minimum, reducing the risk of losing data, particularly when first using the Sage link file.